



The United Republic  
of Tanzania  
Ministry of Agriculture

## Concept Note

### Presidential Launch of the Food Security Bond:

### Strengthening Tanzania's Resilience to Climate-Induced Food Insecurity

Date: June 10th, 2025

Venue: Hyatt Regency, Dar es Salaam, Tanzania

## 1. Introduction and Background

Agriculture is the backbone of Tanzania's economy, contributing over 26.5% of GDP and employing more than 65% of the workforce. However, due to population growth and the adverse effects of climate change, food security has become a critical concern. To address this, the Government of Tanzania through the Ministry of Agriculture and the National Food Reserve Agency (NFRA) has introduced the Food Security Bond. This USD 463.8 million bond, to be raised in three phases from 2025 to 2029, aims to increase Tanzania's food reserve capacity to 3 million metric tonnes by 2030 and position the country as a regional food hub.

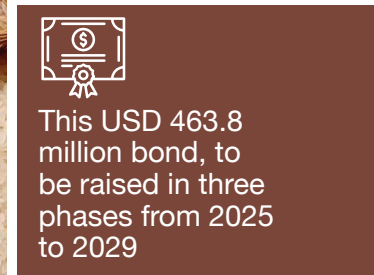
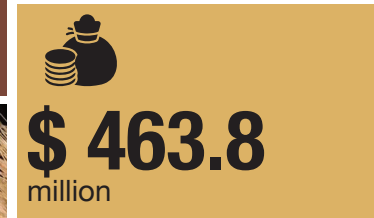
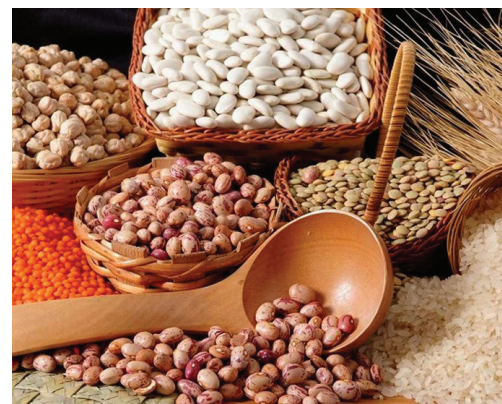
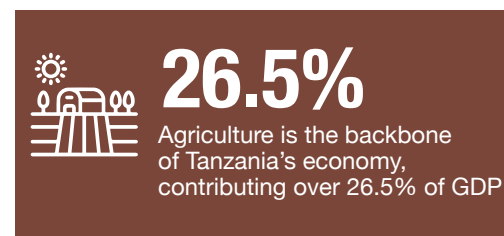
## 2. Objectives of the Event

Overall Objective:

To launch the Food Security Bond and position it as a flagship government-backed investment vehicle to attract institutional and private capital towards enhancing national and regional food security.

### Specific Objectives:

- To position Tanzania's Food Security Bond as an attractive and impactful investment instrument to domestic and international investors.
- To officially announce and launch the Food Security Bond and secure high-level political and market confidence through Presidential endorsement.
- To demonstrate how investments in the bond will contribute to climate resilience, food stability, and economic transformation across East and Southern Africa.
- To build credibility and transparency around the bond structure, repayment plan, and return on investment for potential financiers and stakeholders.





### 3. Expected Results/Outcomes



Official endorsement and launch of the Food Security Bond by H.E. the President.



Investor interest and commitments from development partners and private sector institutions.



Increased visibility and public awareness on national food security priorities.



Strengthened NFRA's credibility and visibility as a regional food security actor.





#### 4. Key Features of the Food Security Bond

- Total Value: USD 463.8 million (TZS 1.252 trillion)
- Phased issuance: 3 tranches (2025, 2027, 2029)
- Tenure: 10 years (2025-2035)
- Lead Transaction Advisor: NBC Bank
- Use of Proceeds: Construction of modern food storage facilities, food procurement, and logistics expansion
- Target Storage Expansion: 1.4 million MT of additional capacity
- Projected ROI backed by structured sales strategy and sovereign commitment

#### 5. Target Audience/Participants

- H.E. Dr. Samia Suluhu Hassan, President of Tanzania
- Ministers, Government Institutions and Regulators (BoT, CMSA, DSE, MoF, TRA)
- Development Partners (AfDB, WB, IFAD, FAO, WFP, UNDP, GCF, GEF)
- Pension Funds, Banks, Private Equity Funds, Agribusiness Investors
- Ambassadors, Diplomatic Missions, Civil Society and Farmer Organizations
- Media and General Public



## 6. Lead Implementers

Ministry of Agriculture

NFRA

NBC Bank

## 7. Strategic Relevance and Invitation to Investors

The Food Security Bond is a government-backed, capital-market instrument that offers investors a secure, impactful opportunity to support climate adaptation, food security, and economic growth. Regulated by CMSA and DSE, and aligned with national and regional food resilience strategies, this bond presents an opportunity for development financiers, banks, pension funds, and institutional investors to contribute to sustainable agriculture while earning stable returns.

## 8. Event Highlights

- High-level address and official bond launch by H.E. Dr. Samia Suluhu Hassan, President of the United Republic of Tanzania.
- Presentation of the Food Security Bond framework .
- Stakeholder exhibition showcasing strategic grain reserve infrastructure and innovations.
- Engagement with international investors, development partners, and regulatory authorities.
- Signing of symbolic investor and stakeholder commitments.

## 9. Conclusion

The Food Security Bond represents a landmark opportunity for Tanzania and the region to transform food security into a resilient and commercially viable platform. By attracting diverse investment and showcasing national leadership, this launch will catalyze sustainable agricultural development and climate adaptation. All stakeholders are encouraged to support and participate in this initiative for collective growth, stability, and prosperity.





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